

JOINT STOCK COMPANY "BALTIC INTERNATIONAL BANK"

Unified Business Identifier: 40003127883

Registered address: Kalēju iela 43, Riga, LV-1050

BONDS OFFER PROGRAMME NO.2

for bonds issue with total size up to EUR 10,000,000 (ten million euro)

and maturity from 1 to 10 years
denominated in EUR, USD and GBP
with fixed or floating interest rate

**THE AMENDED FINAL TERMS FOR
BONDS OFFER SERIES**

No 02/02 BIB 2.1% 31/07/17 USD

Riga

23 July 2015

On 23 July 2015, the Board of JSC „Baltic International Bank” made the decision to amend the final terms of the Bond Offering Series No 02/02 BIB 2.1% 31/07/17 USD (the Bond Offer Programme No 2 for bonds issue with total size up to EUR 10,000,000 (ten million euro) and maturity from 1 to 10 years denominated in EUR, USD and GBP with fixed or floating interest rate) as follows:

1. To increase the total number of the Bonds to be issued by 300 (three hundred) bonds and to prescribe that the number of the Bonds to be issued totals 2 300 (two thousand three hundred);
2. To increase the total size of the Bonds issue by USD 300,000.00 (three hundred thousand U.S. dollars only) and to prescribe that the size of the Bonds issue totals USD 2,300,000.00 (two million three hundred thousand U.S. dollars only).

Ilona Gulchak,
Chairperson of the Board

Alon Nodelman,
Board Member and Authorised Signatory
(*acting under a commercial power of attorney*)

Dinars Kolpakovs,
Board Member

Inese Lazdovska,
Board Member
