

**JOINT STOCK COMPANY "BALTIC INTERNATIONAL BANK"**

Unified Business Identifier: 40003127883

Registered address: Kalēju iela 43, Riga, LV-1050

**BONDS OFFER PROGRAMME NO.2**

for bonds issue with total size up to EUR 10,000,000 (ten million euro)

and maturity from 1 to 10 years

denominated in EUR, USD and GBP

with fixed or floating interest rate

**THE AMENDED FINAL TERMS FOR  
BONDS OFFER SERIES  
No 03/02 1.8% 31/07/17 EUR**

Riga

23 July 2015

On 23 July 2015, the Board of JSC „Baltic International Bank” made the decision to amend the final terms of the Bond Offering Series No 03/02 BIB 1.8% 31/07/17 EUR (the Bond Offer Programme No 2 for bonds issue with total size up to EUR 10,000,000 (ten million euro) and maturity from 1 to 10 years denominated in EUR, USD and GBP with fixed or floating interest rate) as follows:

1. To increase the total number of the Bonds to be issued by 250 (two hundred fifty) bonds and to prescribe that the number of the Bonds to be issued totals 2 250 (two thousand two hundred fifty);
2. To increase the total size of the Bonds issue by EUR 250,000.00 (two hundred fifty thousand euro only) and to prescribe that the size of the Bonds issue totals EUR 2,250,000.00 (two million two hundred fifty thousand euro only).

Ilona Gulchak,  
Chairperson of the Board

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Alon Nodelman,  
Board Member and Authorised Signatory  
(*acting under a commercial power of attorney*)

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Dinars Kolpakovs,  
Board Member

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Inese Lazdovska,  
Board Member

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